



**Section II - (Continued) Claimant Information**

• *If filing a claim for Disability Benefits:* Fully complete all items in this section and submit to address referenced on page 1

Normal Occupation		Normal Occupation Work Hours		Name of Normal Occupation Employer	
Address of Normal Occupation Employer				Contact Phone Number ( ) ( )	Contact Fax Number ( ) ( )
Contact Name for Normal Occupation Employer			Exact duties unable to perform - Normal occupation		
Date last worked - Normal Occupation Employer			Date returned to work - Normal Occupation Employer <input type="checkbox"/> Full Duty <input type="checkbox"/> Light Duty		
Verification of Earnings (Submit Normal Occupation pay stubs for the last 3 months. If self-employed, send copy of your prior year's tax return)					
Attending Physician's Name			Attending Physician's Address		
Attending Physician's Phone Number ( ) ( )			Attending Physician's Fax Number ( ) ( )		
Do you have <u>disability</u> (loss of wages) coverage? (Check all that apply)					
<input type="checkbox"/> Regular Occupation Policy <input type="checkbox"/> Worker's Compensation <input type="checkbox"/> Other _____					
<i>Claimant Certification Signature Required:</i> I hereby certify the above information to be true and accurate to the best of my knowledge.					
Signature of Claimant _____				Date _____	

**Section III - Fraud Warning Statement - To be signed by Policyholder and Claimant (Based on State of residence)**

For residents of Alaska, Arizona, Arkansas, Colorado, Connecticut, Delaware, D.C., Florida, Georgia, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, North Carolina, North Dakota, Ohio, Oklahoma, Pennsylvania, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Washington, West Virginia and Wisconsin: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

For residents of Alabama, Hawaii, Oregon, Vermont, Virginia, and Wyoming: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material is subject to a denial and/or reduction insurance benefits and may be subject to any civil penalties available.

For residents of California, California law requires the following: Any person who knowingly presents false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

For residents of New York: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

I hereby certify the foregoing statements made by me on this form to be true to the best of my knowledge. I am aware that if any of the foregoing statements on this form made by me are willfully false, I may be subject to penalties, which may include criminal prosecution.

Signature of Policyholder (Commanding Officer) \_\_\_\_\_

Date \_\_\_\_\_

Signature of Claimant \_\_\_\_\_

Date \_\_\_\_\_



**Section V - Claimant Release & Attending Physician's Statement for Medical & Disability Services**  
 (The patient is responsible for the completion of this form without expense to Company)

**Section V- A Claimant Release - To be completed by the Claimant**

Name of Claimant (Patient)	Social Security Number	Date of Birth
Address of Claimant (Street, City, State & Zip Code)		
Name of Policyholder		Policy Number
I hereby authorize my Physician to release medical information for the purpose of processing my claim. A detailed Authorization can be found on the reverse side of this form.		
Signed (Patient) _____		Date _____

**Section V- B Attending Physician's Statement - To be completed by Attending Physician**

Claimant Name	Social Security Number	Date of Birth
Diagnosis and Concurrent Conditions (ICD-9 code) - If fracture or dislocation, describe nature and location		
Is treatment due to? <input type="checkbox"/> Sickness <input type="checkbox"/> Accident		
When did symptoms first appear or accident happen? Date _____		
When did patient first consult you for this condition? Date _____		
Has patient ever had same or similar condition? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," state when and describe Date _____		
Nature of surgical procedure, if any, (describe fully) performed CPTCode _____		
Is patient still under your care for this condition? <input type="checkbox"/> Yes <input type="checkbox"/> No Date: _____		
Did you refer patient to another physician? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes", Name, address, telephone number _____ _____ _____		
How long was or will patient be continuously unable to work at <b>Normal Occupation*?</b> From _____ Thru _____		
How long was or will patient be able to perform some but not all duties of his <b>Normal Occupation*?</b> From _____ Thru _____		
*LIMITATION (If there is a limitation, check <input type="checkbox"/> Standing <input type="checkbox"/> Climbing <input type="checkbox"/> Bending <input type="checkbox"/> Use of Hands <input type="checkbox"/> Sitting		
<input type="checkbox"/> Walking <input type="checkbox"/> Stooping <input type="checkbox"/> Lifting <input type="checkbox"/> Psychological <input type="checkbox"/> Other (State which)		
To your knowledge does patient have other health Insurance or health plan coverages? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes", identify		

Attending Physician's Name: (Please print or type)		Telephone Number ( )
License Number		Fax Number ( )
Address (Street, City, State & Zip Code)		
SS# or E.I.N.#	Degree	Specialty
Signature _____		Date Signed _____